



Corporate Membership Information



# Who We Are B What Makes **Us Different?**

ISITC Europe CIC is a not-for-profit, membership based, Community Interest Company. It is a catalyst for collaborative innovation within the Capital Markets. We facilitate a community that represents all operational functions from firms, that span the entire Capital Markets ecosystem from Issuers through to Investors and Academia. Our mission is to drive operational efficiency and best practice within and between key stakeholder groups, through the sharing of information.

We conduct independent, commissioned, academic research on industry issues. Our methodology fuses academic methodology with business knowledge and expertise. To produce papers and journal articles for discussion and further research in the academic community. Additionally, we publish an executive summary for discussion and information for financial services professionals. Current projects underway are: Accelerated Settlement and ESG. Our data gathering includes workshops and in-depth interviews with industry participants across the whole ecosystem.

#### Collaboration













We complement other trade organisations that represent specific industry groups by actively collaborating with them to share information to maximise value to our community. (current collaborations see below)

#### ISITC Europe is made up of:

- The Executive Administration Board facilitate operations.
- The Advisory Board invited representatives from regulated financial services firms and market structure organisations, who give guidance on focus and direction.
- **Forum leaders** represent each of our Industry forum groups.

#### Structure



## Professional Development

#### Membership Benefits For You And Your Business

The most Important source of "Capital" in the Capital Markets is Human Capital. Without motivated experienced and knowledgeable people your business will not succeed. ISITC Europe provides the opportunity for your staff to -

- > Develop their market knowledge through events, working groups and webinars etc.
- > Develop their contact base within the market through engagement with other members.
- Gives them the opportunity to participate in, lead and manage teams made up of different skills and functions in our forums.
- > Represent their firms as an active participant in the industry shaping its future.

Corporate Social Responsibility The Capital Markets ultimately serve the societies in which they operate and the organisations that are a part of their local community. ESG reporting, ratings and Investors, demand real evidence of engagement. ISITC Europe provides the opportunity for your organisation to -

- Participate in community programs.
- Assist in educating young people from diverse backgrounds about career opportunities in the Capital Markets.
- > Participate in social and sporting activities with ISITC Europe and its partner organisations.



Business is not only about what you know but also who you know and who knows you. In todays highly competitive markets, getting engagement with your counterparties and building relationships is difficult. ISITC Europe provides the opportunity for your staff to -

- Develop professionally based collaborative relationships through engagement on industry issues as a part of a forum, or at round tables, or being on a panel.
- > To host industry events where your marketing and sales teams can meet their customers.
- To demonstrate thought leadership by producing or sponsoring articles and white papers, which can be published to the ISITC Europe community and beyond.
- > To sponsor authoritative research where your business can be engaged as part of the research process.

Innovation & Adopting Best Practice

Understanding where business processes can be improved, or where the adoption of new technologies would bring significant benefits, whilst understanding the risks involved is difficult; if the organisation cannot look outside into the wider market. ISITC Europe provides the opportunity through

- Forums, roundtables and other events
- Website publications and recorded interviews with industry experts.
- > Academic to business research.

What We Do & How We Do It

ISITC Europe provides a platform for knowledge sharing and collaboration through a variety of activities, covering some of the most pressing challenges and opportunities facing the industry, through different mediums, including Academic Research in collaboration with Business Knowledge and Experience. Events: Webinars (live and recorded), <u>Innovation Forums</u>, Roundtables, Workshops, Masterclasses, Briefings and Conferences. Thought Leadership: Opinion Pieces, White Papers, Podcast Interviews Video Interviews.

# Some Of Our Activities

- Academic Research Project T+1 Commissioned by the SWIFT Institute
- ESG Research Project Sponsored by Broadridge
- > ISITC Europe Big Debates Hosted by MetroBank
- > Workshops: T+1, Operational Resilience, ESG, Greenwashing. Cloud Resilience
- > Webinars: Cybersecurity, Regulations, Digital Currency, Reference Data, ESG, Green Finance, Post Trade.
- Executive briefings: cybersecurity (series), ESG (series)
- > Student Interviews demystifying Capital Markets
- > City Talk Podcasts or Vlogs Members talk about a specific Industry Issue
- > City Chronicles Vlogs Capturing the history of the Capital Markets from those who made it





















## Next Gen Outreach Goal

- > ISITC Europe is in the process of setting up the Student Society and Ambassador Program. Our aim is to educate and develop those working in, and to open doors into businesses for students from 15+, especially those from less privileged backgrounds. The program will promote diversity, inclusion and talent development to help fill the impending skills gap that the industry faces. It aims to provide access to indepth insights into the industry, through industry engagement, video Interviews, visits and qualifications through our partners.
- Establishment of a Student Fund: To facilitate education, training, mentoring and entry by young people, who would not ordinarily consider or be able to finance a career in financial services.
- > ISITC Ambassador Program will be for City executives who want to give back. Each one will have an establishment to relationship manage. Commitment will be a call or meeting once a quarter/term to brief and see how the institution want to engage with the student program.

# Apply For Corporate Membership

Application to become an ISITC Europe Corporate Member is only open to Regulated Financial Institutions and Structure Organisations that underpin the Capital Markets.

Click on the web page link to apply for membership

If you have any additional questions, please feel free to contact: admin@isitc-europe.com

Membership will automatically renew on an annual basis