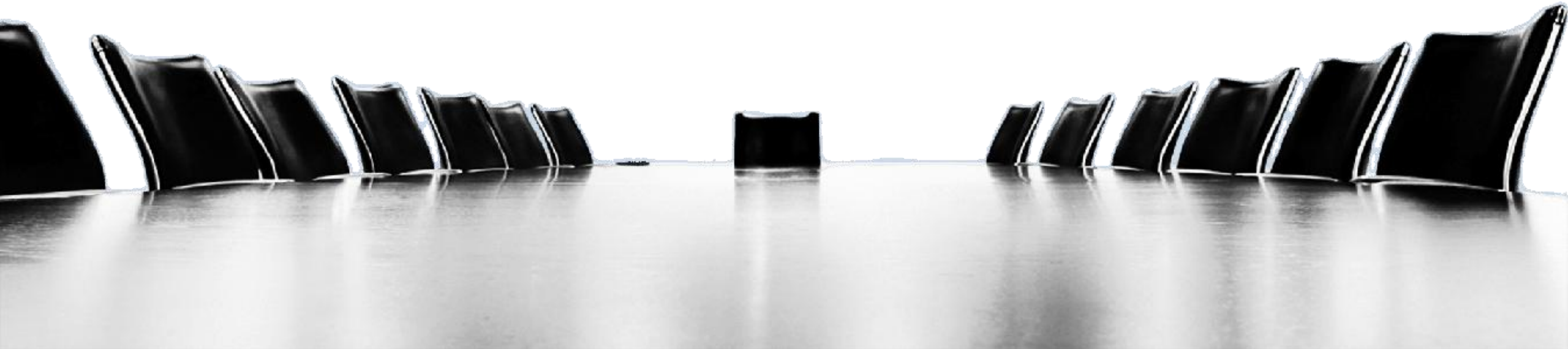




ISITC
EUROPE



Corporate & Individual Membership 2020

Background

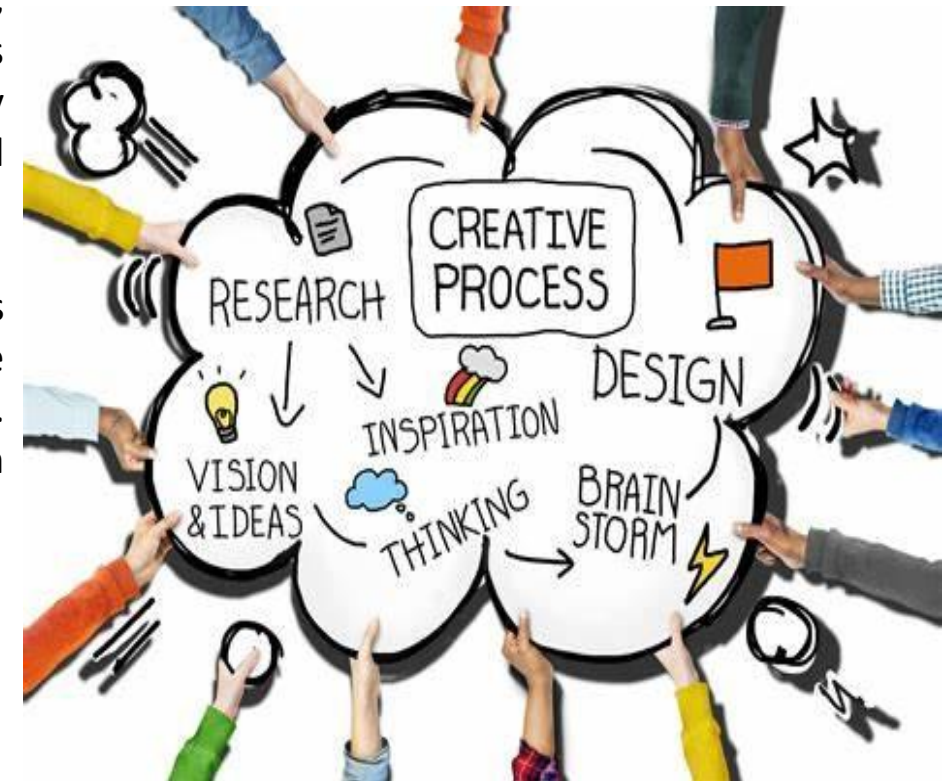
In November 1991, a group of 25 investment managers, custodian bank and portfolio accounting and communication vendors gathered together to discuss the possibilities of developing or adopting a standard automated method for communicating trade instructions between investment managers and custodian banks. The group became known as the Industry Standardisation for Institutional Trade Communication Committee or ISITC and in January 1992, ISITC Europe was formed. Since then ISITC has expanded the scope of its activities to cover all areas of operational efficiency to become the principle cross industry body to focus on common industry issues.

ISITC Europe has always been a not for profit organisation serving the financial services community. This includes Banks, Brokerages, Exchanges, Asset Managers, Custodians, Registrars, Legal firms, Accounting firms and Professional Services Organisations, Information Service Providers, Consultancy Organisations, Technology Providers, Corporate Treasuries, Corporate Issuers, Regulators and Educational Establishments whose interests are related to the Financial Services Sector.

ISITC Europe is an independent forum lead by volunteers for the cross industry issues to be raised and best practice to be shared. ISITC Europe runs an active programme every year that includes seminars, master classes, innovation summits and debates. It publishes white papers and carries out research often working in partnership with other industry bodies or academic institutions.

ISITC Europe has now taken the step to become a Community Interest Company (CIC) limited by guarantee.

ISITC EUROPE CIC works closely with its sister organisation ISITC in the US to share common themes and share best practice across members of both our organisations.



Membership

ISITC EUROPE CIC's activities will provide benefit to individuals working in member organisations by enhancing their knowledge of the market, understanding best practice and providing them with continuing professional development.

Organisations benefit by ISITC EUROPE CIC being a forum that brings members of the community together who provide different functions in the transactional supply chains, so that greater technical and commercial efficiencies can be achieved.

It provides a gateway for external organisations such as Universities and Technology companies to engage with the industry to facilitate innovation and education and supports through its research and web presence, education about the industry into the wider community.



Activities & Benefits 2020

Seminar Programmes

Members will benefit from having access to expertise, which is commercially independent and is in response to their specific industry issues.

Master Class Workshops

ISITC EUROPE CIC will bring together a cross industry group in facilitated workshops to address topics which have been identified by the community as problem areas. Community outputs will be distributed via the website and social media in the form of; articles, webinars, blogs, videos and whitepapers to provide a benchmark for best practice.

Innovation Summit

We will run a community conference focused on aspects of innovation bringing in representatives from thought leaders, universities and experts from around the world on areas such as ethical investing, sustainability and corporate governance. Members will benefit from access to independent experts where they can question and engage through panel sessions.

Operational Qualifications

ISITC EUROPE CIC is aiming to develop new operational examinations and training alongside the existing industry examinations bodies to enhance those exams where necessary and fill gaps in the current industry syllabus.



Activities & Benefits 2020 (cont.)

Universities and Educational Liaison

Using existing relationships with academic institutions ISITC EUROPE CIC will invite students to its activities and events so that they can get real world understanding and build relationships with the industry.

Schools Programme

ISITC EUROPE CIC plans to disseminate information to schools regarding finance and financial services to educate young people, by organising visits to member firms and arranging members to visit schools. The benefit to the membership community would be to assist them with their corporate and social responsibility programmes.

Community Research

ISITC EUROPE CIC will from time to time carry out research across its membership to understand industry views and issues. This may be done in conjunction with partners. The benefit to the community is the ability to understand how their suppliers and counterparties feel about specific issues, which will help them plan their business.



Fees & Application



The 2020 membership fee structure for Regulated Financial Services Organisations is as follows:

Corporate Membership - £2000 + VAT per annum

This includes unlimited access to all events and membership only area of the website (where outputs from the events will be posted, i.e. whitepapers, survey's, research, video's etc.)*

**(Non-members will have to pay a fee to attend an event and will not have access to the membership area)*

Individual Membership - £250 + VAT per annum

This includes individual access to all events and membership only area of website (where outputs from the events will be posted, i.e. whitepapers, survey's, research, video's etc)*

Individual membership is only available for those who are self employed or who work for organisations employing five or fewer.

**(Non-members will have to pay a fee to attend an event and will not have access to the membership area)*



To apply for membership please visit the website: <https://isitc-europe.com/about-isitc-europe/membership-requests/>
Alternatively, please contact Dee Radford on admin@isitc-europe.com who will be happy to answer any questions.