

## ISITC Europe Annual General Meeting – 25<sup>th</sup> January 2018

### ***Birth of a New Industry Model***

#### **Agenda**

08:30-09:00 - **Registration with tea & coffee**

09:00-09:30 - **Welcome and Introduction**

Nigel D Solkhon, Citi and CEO ISITC Europe

09:30-10.00 - **Keynote 1 – The new industry model**

***The financial industry in Europe is at a point whereby change is being driven from political, technology, market and investor requirement shifts. The keynote will address these changes in the context of developments in the technology industry and open the debate on how the actors and suppliers to the industry will develop***

Keith Bear, VP, Global Financial Markets, Global Markets at IBM

10.00 -11:00 - **Future model – the world in 2025 - Panel session**

***The panellists will provide insight from their own experiences and industry segment and present their vision of the future and how the technology, political, regulatory and operational structure may evolve or be part of a revolution***

Moderated by Owen Jelf, Global Capital Markets - Industry Managing Director at Accenture

- Bob Santangelo, President - International Sales at Broadridge Financial Solutions
- Hugh Richards, Head of Products & Solutions at LSEG Technology
- Brian Collings, CEO at Torstone Technology
- Fiona Hamilton, Vice President Europe & Asia at Volante Technologies Inc

11:00-11:30 - **Coffee and Networking**

11.30 -12:30 - **Growth and evolution of the investor business - Panel session**

***The investment process starts with the capital of the end investor. The style and needs of the investor has changed over the past 15 years. Is there a difference between the needs of today's generation X and Y investors as compared to the baby boomer generation***  
***How are the product suppliers adapting to the diversity of investors?***

Moderated by Dr Anthony W Kirby, Associate Partner, Ernst & Young

- Clem MacTaggart, COO at Killik & Co.
- Anthony Belchambers, Chairman at Saxo Capital Markets
- Phil Bungey, COO at Seven Investment

12.30 -13:00 – **ISITC US update**

Lisa Iagatta, Director, Account Management at Fiserv and Vice Chair of ISITC N.A.

13:00 -14:00 - **Lunch and Networking**

***Sponsored by Broadridge Financial Solutions Ltd***

14:00-15.00 - **How does the academic and research community view the future model?**

***This panel will review the previous discussions from today and frame a vision for a collaborative future industry target operating model***

Moderated by John Gavin, G4H

- Nick Silver, Senior Honorary Visiting Fellow at Cass Business School and Director at Callund Consulting Limited
- Peter Simons, CIMA
- Nicholas Lynch, Senior Compliance Policy and Learning Consultant

15:00-15:30 - ***Coffee and Networking***

15:30-16:00 - ***Keynote 2***

***One year on – Dr Swinburne will review the changes from her keynote address in 2017 and reflect on the impact on the industry***

Dr Kay Swinburne, MEP, Vice-Chair of the Economic and Monetary Affairs Committee

16:00-17:00 - ***Status of Brexit and its impact on operations, regulatory framework and the industry – Panel Debate***

The impact of Brexit on the City and the EU

Moderated by Gary Wright, BISS Research

- Michael Cooper, CTO Radianz, BT Global Banking and Financial Markets at BT
- Rebecca Healy, Lead Analyst of Financial Market Structure at Liquidnet
- Dr Kay Swinburne, MEP, Vice-Chair of the Economic and Monetary Affairs Committee
- Chris Skinner, Chairman at The Financial Services Club

17:00-17.15 – ***Closing remarks - including a prize draw for a weekend in Edinburgh for 2 people***

Nigel D Solkhon, Citi and CEO ISITC Europe

17:15-19.30 - ***Drinks Reception - This year we are celebrating Burns night  
Sponsored by Accenture***

**Venue**

[Hilton London Tower Bridge](#)

5 More London Place, Tooley Street, London, SE1 2BY